

Princeton University/Treasurer's Office
Substitute IRS Form W-9
Request for Taxpayer Identification Number

Princeton University
Treasurer's Office/Student Accounts
Box 35
Princeton, NJ 08543-0035
Fax: 609/258-2873
Email: Studacct@Princeton.edu

This form is used in lieu of IRS Federal Form W-9, for the collection of Taxpayer Identification Number (TIN), which for individuals is your social Security Number (SSN). This information will be used to comply with the reporting requirements of The Taxpayer Relief Act of 1997, which added section 25A to the Internal Revenue Code to provide the Hope Scholarship Credit and the Lifetime Learning Credit. These allow taxpayers to claim a nonrefundable credit against their federal income taxes for certain post secondary educational expenses. To determine your personal eligibility, please contact your tax advisor. The University can not assist in this regard.

Please identify the student and provide the Social Security of the party or parties that will be responsible for making tuition payments. For married households, please provide the information for both parents.

Please print or type.

Student Name: _____ Class Year _____ Social Security Number: _____
--

Name: _____
Social Security Number of Payer 1: _____
Relationship to Student: <input type="checkbox"/> Father <input type="checkbox"/> Mother <input type="checkbox"/> Guardian <input type="checkbox"/> Other: _____
Signature: _____ Date: _____

Name: _____
Social Security Number of Payer 2: _____
Relationship to Student: <input type="checkbox"/> Father <input type="checkbox"/> Mother <input type="checkbox"/> Guardian <input type="checkbox"/> Other: _____
Signature: _____ Date: _____

RETURN COMPLETED FORM BY JULY 17 ONLY IF THE INFORMATION HAS CHANGED FROM THE 2007-08 ACADEMIC YEAR OR , IF YOU ARE AN ENTERING FRESHMAN. THIS FORM MAY BE MAILED OR FAXED TO THE ADDRESS ABOVE. YOU MAY INCLUDE THIS FORM WITH OTHER DOCUMENTS FROM THIS BOOKLET THAT YOU ARE MAILING TO OUR OFFICE. IF MORE CONVENIENT, YOU MAY EMAIL THE INFORMATION TO STUDACCT@PRINCETON.EDU