

Princeton Parent Loan Program Application

Auth # PL

Applicant's name Mr. Mrs.
(last, first, middle) Ms.

Co-applicant's name Mr. Mrs.
(last, first, middle) Ms.

Social Security number

Social Security number

Student's name

First

Middle initial

Student's anticipated graduation year

Student's Social Security number

Current academic year

First loan Additional loan amount for enrolled student

The total amount that may be financed is the annual student budget at the University less financial aid. Parents should use the Loan Amount Worksheet enclosed with this application to help determine their request. **Calculations will be verified by the Office of Undergraduate Financial Aid, and a loan may not exceed the eligible amount they certify. All amounts should be reported in U.S. dollars.**

Amount requested: \$ _____ per year for _____ years

Interest rate option: Variable Fixed Total amount requested: \$ _____

A complete copy of the parent's or parents' most recent income tax return (both returns should be submitted if the parents file separately) must accompany this application. **Applications received without the entire tax return will be returned. It is required that all personal and financial information found in the following sections A, B, and C be filled out.**

All applications submitted by a husband and a wife are considered to be a joint application, and approved loans are established as a joint loan. We do not anticipate any exceptions to this.

When completed, detach and mail this four-page application and related material in the enclosed envelope to:

Princeton University
Princeton Parent Loan Program
Office of the Treasurer
New South Building
P. O. Box 35
Princeton, New Jersey 08543-0035

Section A Information regarding applicant

Full name
(last, first, middle initial)

Birthdate

Current address

City State Zip
Years there Self-employed: Yes No

Current employer Years there

Address

E-mail

Home telephone Work telephone

Position or title

Name of supervisor

Previous employer Years there

Previous employer's address

Number of dependents Ages

Number in college

Current gross salary or commission \$ per

Other yearly income Source (please identify)

\$ Interest

\$ Dividends

\$ Alimony

\$ Rent

\$

\$

Is any income listed in this section likely to be reduced before the credit requested is paid off? (If yes, explain below.)

Yes No

Section B Information regarding joint applicant

Full name
(last, first, middle initial)

Birthdate

Current address

City State Zip
Years there Self-employed: Yes No

Current employer Years there

Address

E-mail

Home telephone Work telephone

Position or title

Name of supervisor

Previous employer Years there

Previous employer's address

Number of dependents Ages

Number in college

Current gross salary or commission \$ per

Other yearly income Source (please identify)

\$ Interest

\$ Dividends

\$ Alimony

\$ Rent

\$

\$

Is any income listed in this section likely to be reduced before the credit requested is paid off? (If yes, explain below.)

Yes No

Section C

Asset and debt information

Please take the time needed to provide accurate, complete information in the requested format. Applications that are not properly completed create processing delays.

Assets owned

Any application that includes joint property requires a joint signature.

Outstanding debts

Include charge accounts, installment contracts, credit cards, rent, mortgages, etc. A failure to identify all current debts may result in denial of your loan application.

DESCRIPTION OF ASSET	CURRENT VALUE	CREDITOR	ORIGINAL DEBT	PRESENT BALANCE	MONTHLY PAYMENT
1) Cash	\$				
2) Real Estate (location, date acquired)					(P & I only)
a)	\$		\$	\$	\$
b)	\$		\$	\$	\$
c)	\$		\$	\$	\$
3) Automobiles (make, model, year)					
a)	<input type="checkbox"/> Leased <input type="checkbox"/> Owned	\$	\$	\$	\$
b)	<input type="checkbox"/> Leased <input type="checkbox"/> Owned	\$	\$	\$	\$
c)	<input type="checkbox"/> Leased <input type="checkbox"/> Owned	\$	\$	\$	\$
4) Other Property (boat, motorcycle, etc.)	<input type="checkbox"/> Leased <input type="checkbox"/> Owned	\$	\$	\$	\$

Other Assets	
Savings Bonds	CURRENT VALUE
a)	\$
b)	\$
Vested Retirement Income	
a)	\$
b)	\$
Marketable Securities (issue type, number of shares)	
a)	\$
b)	\$
c)	\$
d)	\$
e)	\$
f)	\$
g)	\$
h)	\$
Tax-exempt Securities	
a)	\$
b)	\$
c)	\$
Other*	
a)	\$
b)	\$
c)	\$

Other Debts			
Credit Cards (type/issuing bank)	ORIGINAL BALANCE	PRESENT BALANCE	MONTHLY PAYMENT
a)	\$	\$	\$
b)	\$	\$	\$
c)	\$	\$	\$
d)	\$	\$	\$
e)	\$	\$	\$
f)	\$	\$	\$
Credit Union, Educational, Other Loans			
a)	\$	\$	\$
b)	\$	\$	\$
Other Debts			
a)	\$	\$	\$
b)	\$	\$	\$

Additional Annual Expenses		
	ANNUAL	MONTHLY
Automobile insurance	\$	\$
Life/Health insurance	\$	\$
State/Local income tax	\$	\$
Property taxes	\$	\$
Utilities	\$	\$
Rent (if applicable)	\$	\$
Other	\$	\$

*Personal property will not be considered unless an appraisal is included.

Asset and debt information

(continued)

Are you a comaker, endorser, or guarantor on any loan or contract? Yes No

If "yes," then for whom? To whom?

Are there any unsatisfied judgments against you? Yes No Amount \$

If "yes," then to whom owed?

Have you ever been declared bankrupt? Yes No If "yes," then where? Year

Application checklist

To facilitate the processing of your application, all requested information must be provided, with particular emphasis placed upon the essential points listed below. Any application that does not include the essential information will be returned. Please review the completed application to be certain you have provided these essential elements.

1. The amount requested multiplied by the number of years requested equals the total amount requested.
2. The selection of either the variable- or the fixed-interest-rate option.
3. The *complete* tax return for the past year (including appropriate tax schedules).
4. A signature by the applicant and the co-applicant.

I certify that everything I have stated in this application is correct to the best of my knowledge. I understand you will retain this application whether or not it is approved. You are authorized to check my credit and employment history, and I authorize my creditors and employers to respond to questions about their experience with the applicant(s).

Applicant's Signature	Date	Co-applicant's Signature	Date
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This additional space may be used to provide any additional information you consider relevant to your application.